

Timothy A. Kalberg, CPA



Shareholder

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Education

Bachelor of Science in Business, Accounting
Montana State University, Bozeman, MT

Professional and Civic Affiliations

American Institute of Certified Public Accountants
Oregon Society of Certified Public Accountants
State and Local Tax Committee
Construction Industry Committee, Chairperson
(1998)

Professional Associates Council of
Associated General Contractors (AGC)
Board of Directors
Executive Committee
Association Council Chair

Portland Metropolitan Association of
Building Owners and Managers (BOMA)
Riverbend Youth Center
Board of Directors, Chairman (2004-)
Ashwood Downs Homeowner's Association,
Treasurer (1995-97)

Presentations

Advanced Conference on Real Estate Purchase and
Sales, April 1998

Professional Profile

Tim has been with Perkins & Company since 1988. He has been in public practice for more than 20 years and spent several years with a national accounting firm in Billings, Montana. His career has also included a position as controller in private industry.

Tim has significant experience in all areas of tax planning and compliance, and management advisory services for large closely-held businesses. He has particular expertise in partnerships and limited liability companies. Tim's practice is concentrated in the real estate and construction industries, and he is recognized by clients and peers for his outstanding skill working with all types of clients in these industries. In addition, Tim heads the firm's real estate practice group.

His experience with real estate developers on commercial, residential, and build-to-suit projects includes budgeting, income and cash flow projections, lease analyses, tax deferred exchanges, cost segregation, and other specialized services. He has created sophisticated spread sheets to analyze economic implications in proposed partnerships, evaluated alternative lease proposals, and prepared financial projections for new developments. Tim has participated in litigation work, worked with clients to sell or merge their businesses, and advised about like-kind exchanges.



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