

Susan F. Sterne, CPA



Senior Manager

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Education

Master of Science in Accounting, Tax
San Diego State University, San Diego, CA
Bachelor of Arts
Wesleyan University, Middletown, CT

Professional and Civic Affiliations

Oregon Society of Certified Public Accountants

Professional Profile

Susan is a tax manager who specializes in working with the firm's healthcare clients and with multi-generational family businesses. She provides taxation and business consulting for clinics, physicians, medical groups, and other closely held businesses. She has worked on converting several closely-held C corporations to S corporations and has significant experience in real estate taxation matters. Susan joined Perkins & Company in 1999.

Susan's service orientation helps her respond quickly to client needs and be proactively involved in business matters. She is known for being able to understand complex technical concepts and spotting technical issues. She works closely with her clients' internal staff helping to train them and increase their skill level. Susan is also frequently called on to help train Perkins & Company staff members on technical topics.

Prior to joining Perkins & Company, Susan worked for a corporation in San Diego where she was responsible for establishing mechanisms for overseeing and reconciling to finance company's records.



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