

Carol-Ann Simon, CPA, CA¹



Shareholder

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Education

Bachelor of Commerce
University of Toronto, Canada

Professional and Civic Affiliations

American Institute of Certified Public Accountants
(AICPA)
Western International Personnel Association
Portland Relocation Council

Professional Profile

Carol-Ann is a tax shareholder and director of our Expatriate Tax practice group. Carol-Ann has over 25 years of professional services experience, 22 of which are in expatriate services.

Carol-Ann's expertise includes topics such as global tax compliance, tax-effective compensation, compensation development, employee relocation issues and tax equalization policies. She also has deep experience in transitioning expatriate tax engagements and has worked with hundreds of international businesses ranging in size from family-owned to large multinational companies. Carol-Ann's career spans experience in both the US and abroad, giving her a unique ability to understand the dual-country implications of a foreign assignment.

Prior to joining Perkins & Company, Carol-Ann was the partner in charge of BDO Seidman's Expatriate Tax Services group and served as BDO Seidman's U.S. liaison to the BDO International Center of Excellence for Expatriate Tax Services. In addition to her time with BDO, Carol-Ann developed her abilities with several of the top four accounting firms in the US and Canada, including Ernst & Young.

About the BDO Seidman Alliance

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BDO Seidman, LLP, a Member Firm of BDO International, is a national professional services firm providing assurance, tax, financial advisory and consulting services to a wide range of publicly traded and privately held companies. Through our alliance, we have access to BDO Seidman's 37 offices and more than 300 independent alliance firm locations nationwide. We also have access to BDO International's global network of resources comprising of 621 Member Firm offices in 110 countries.

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